



Notice of Availability of Proxy Materials for Stillwater Critical Minerals Corp. Annual General Meeting

Meeting Date and Time: Wednesday December 13, 2023 at 11:30am Pacific time

Location: Suite 904, 409 Granville Street, Vancouver, British Columbia

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

<https://criticalminerals/corporate/AGM>

OR

www.sedarplus.ca

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **November 29, 2023** in order to receive the paper copy in advance of the meeting. Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on www.sedar.com.

For more information regarding notice-and-access or to obtain a paper copy of the Materials, please contact Stillwater Critical Minerals Corp. by email to info@criticalminerals.com or by phone at 1-888-432-0075 (toll-free within North America).

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the management information circular dated November 3, 2023 (the "Circular"), are as follows:

1. Number of Directors: fixing the number of directors at five (5);
2. Election of Directors: electing the directors who will serve until the end of the Company's next annual shareholder meeting;
3. Appointment of Auditors: appointing WDM Chartered Professional Accountants as the Company's auditors and to authorize the directors to fix their remuneration.
4. Long-Term Performance Incentive Plan: approving the Company's Long-Term Performance Incentive Plan as more particularly described in the Circular.

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by 11:30am on December 11, 2023.

Stratification

The Issuer is providing paper copies of its Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.